



MONTHLY CONTAINER TRADE REPORT - Overseas Containers

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JULY 2021

Overseas container trade – July 2021



Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
8.9%	5.5%	135.0%	42.0%	16.2%
113,515	59,582	6,737	56,635	236,469

Total overseas container throughput (full + empty) for July 2021 was 236,469 TEU, this was an increase of 16.2% over July 2020. Total (full + empty) overseas container imports for the month were up 12.3% while total (full + empty) overseas container exports also increased by 20.6% in comparison to July 2020.

Full overseas container imports were 113,515 in July 2021, which increased 8.9% against July last year. Commodities that recorded gains for the month include machinery, vehicle parts, transport equipment, miscellaneous manufactures, clothing, toys & sporting goods, beverages, footwear, textiles, rubber manufactures, paper & newsprint, glass and glassware, fruit & veg, paper & fibre boards and non-ferrous metals. Commodities with notable decline were electrical equipment, iron & steel, cereal grains, furniture and chemicals.

Full overseas container exports were 59,582 TEU for July 2021 which rose 5.5% against July 2020. The commodities that recorded gains for the month include cereal grains, miscellaneous manufactures, beverages, oil seeds, nuts, kernels, meat, fruit & vegetables, wool, cotton - raw, non-ferrous metals, pulp & waste paper, stockfeed, misc. food preparations, vehicle parts, plastics, raw, machinery, rubber manufactures and essential oils. Commodities with the most notable declines were timber, paper & fibre boards and paper & newsprint.

Empty overseas container movements for July 2021 were up 48.3% over the same period last year to 63,372 TEU. Empty overseas exports rose 42.0% for the month, while empty overseas imports also rose by 135.0% against July 2020.

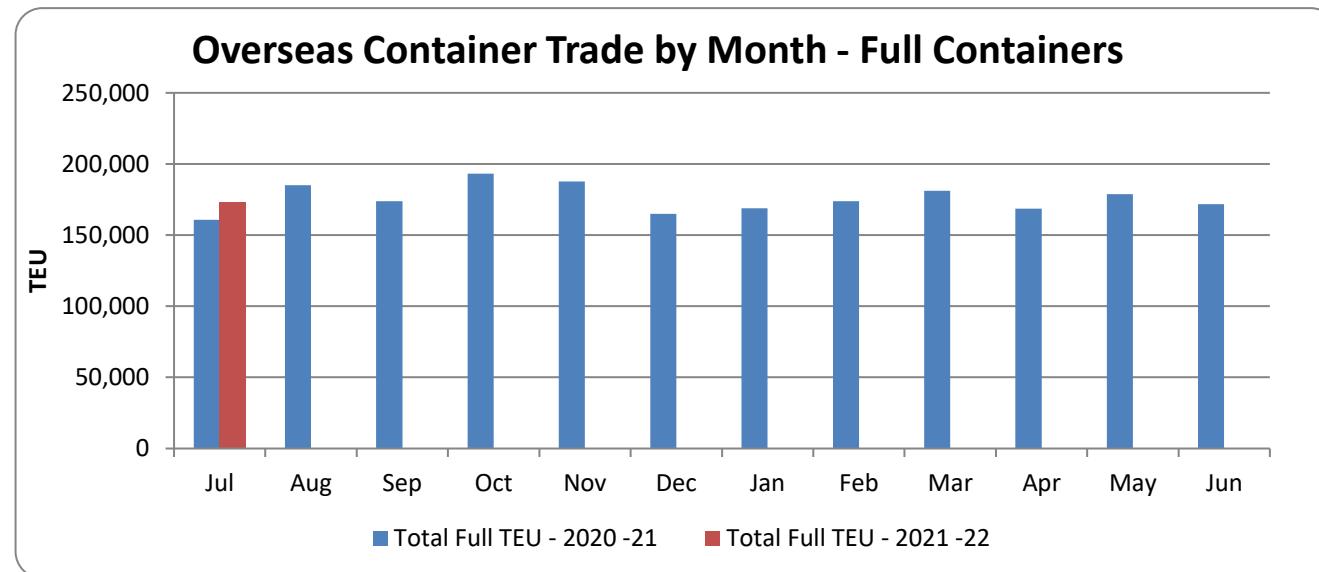
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month

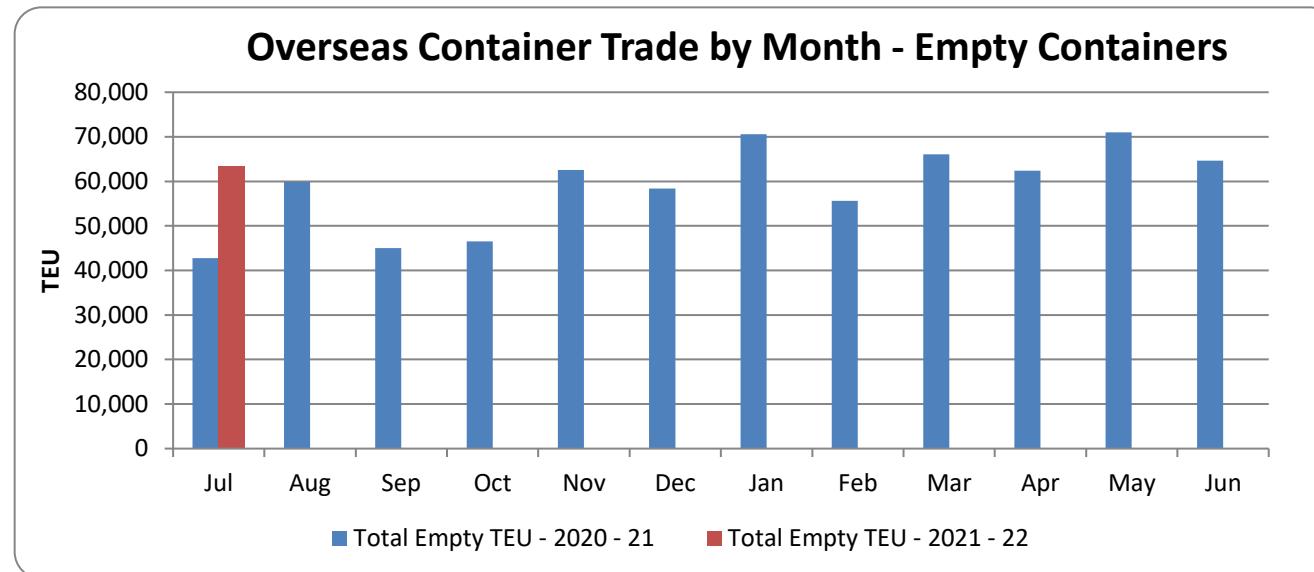
FULL CONTAINERS (TEU)



2021-22	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	113,515											
Export	59,582											
Total	173,097	0										
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	120,235	113,407	114,792	109,767	118,899	113,411
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,335	66,309	58,819	60,032	58,391
Total	160,692	185,119	173,903	193,188	187,787	164,918	168,890	173,742	181,101	168,586	178,931	171,802

Overseas Container Trade by Month

EMPTY CONTAINERS (TEU)

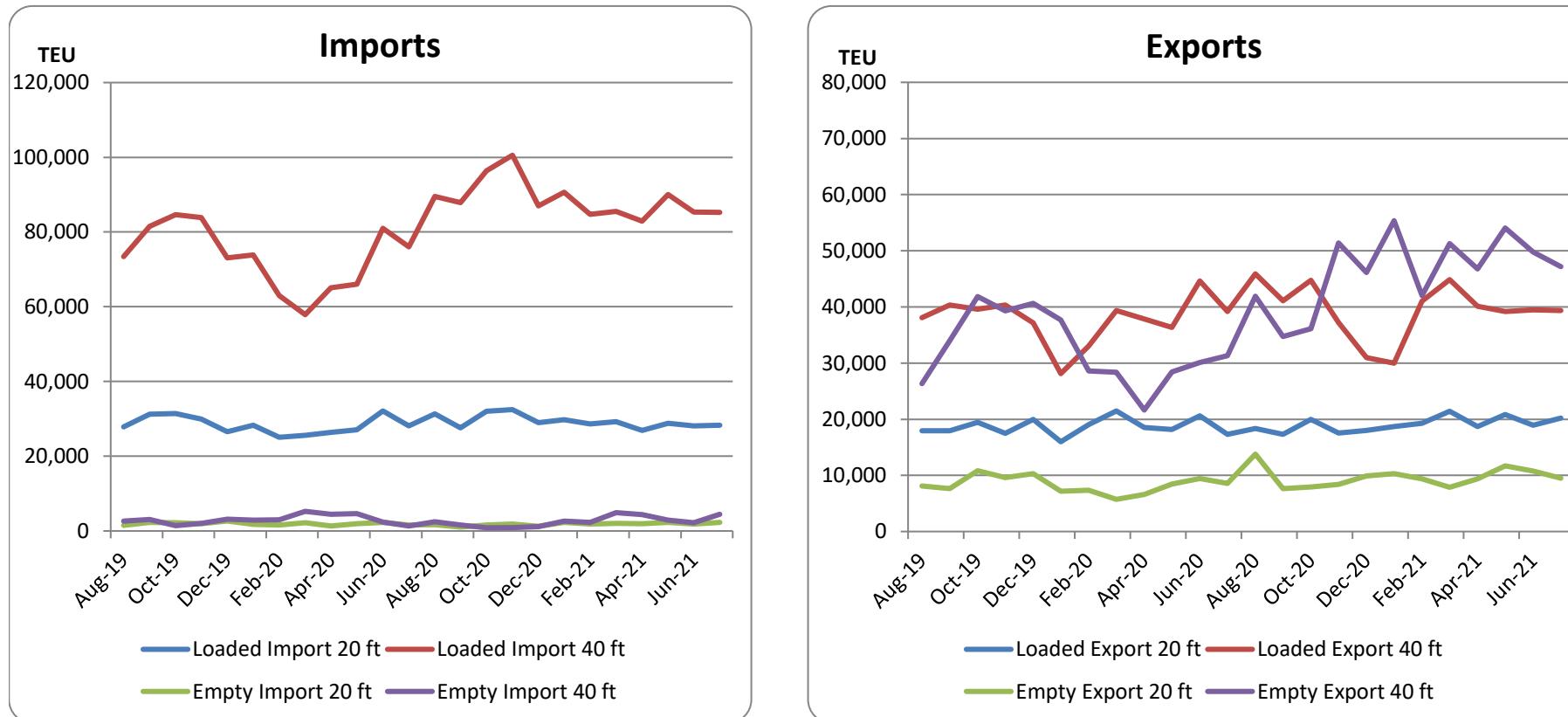


2021-22	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	6,737											
Export	56,635											
Total	63,372	0										
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,866	4,200	6,935	6,241	5,238	4,088
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395	59,170	56,154	65,753	60,539
Total	42,737	59,875	45,049	46,516	62,560	58,411	70,540	55,595	66,105	62,395	70,991	64,627

Total Overseas Trade by Month by Sector - August 2019 to July 2021
IMPORT & EXPORT CONTAINERS



01/08/19 to 31/07/21



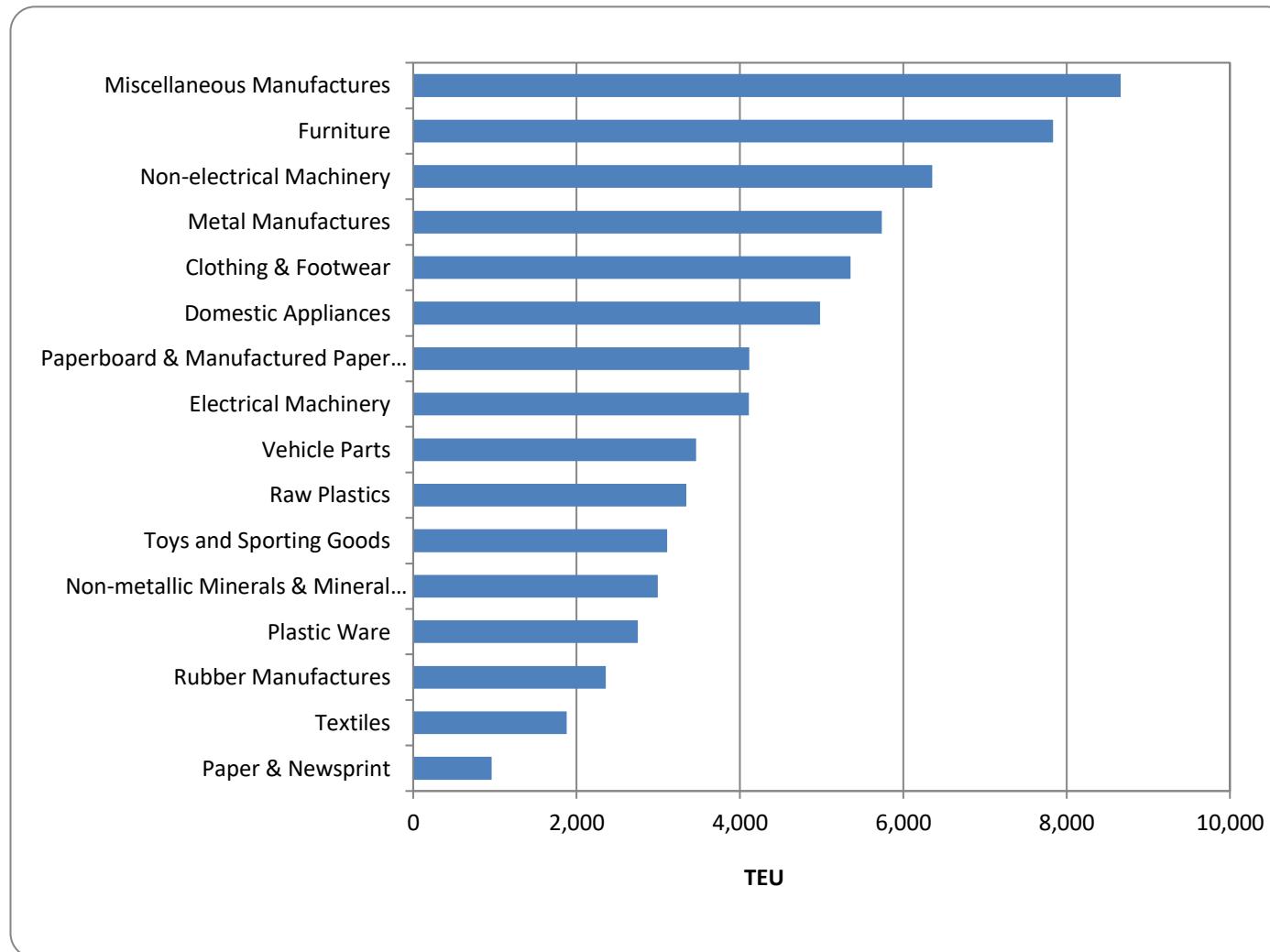
Overseas Containerised Commodity Trade by Sector

FULL IMPORTS (TEU)



01/07/21 to 31/07/21

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	8,664	7.6%
Furniture	7,835	6.9%
Non-electrical Machinery	6,353	5.6%
Metal Manufactures	5,739	5.1%
Clothing & Footwear	5,353	4.7%
Domestic Appliances	4,982	4.4%
Paperboard & Manufactured Paper Products	4,116	3.6%
Electrical Machinery	4,110	3.6%
Vehicle Parts	3,462	3.0%
Raw Plastics	3,344	2.9%
Toys and Sporting Goods	3,110	2.7%
Non-metallic Minerals & Mineral Manufactures	2,997	2.6%
Plastic Ware	2,749	2.4%
Rubber Manufactures	2,358	2.1%
Textiles	1,881	1.7%
Paper & Newsprint	962	0.8%
~All Others	45,500	40.1%
TOTAL FULL IMPORTS	113,515	100.0%
Empties	6,737	
TOTAL	120,252	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

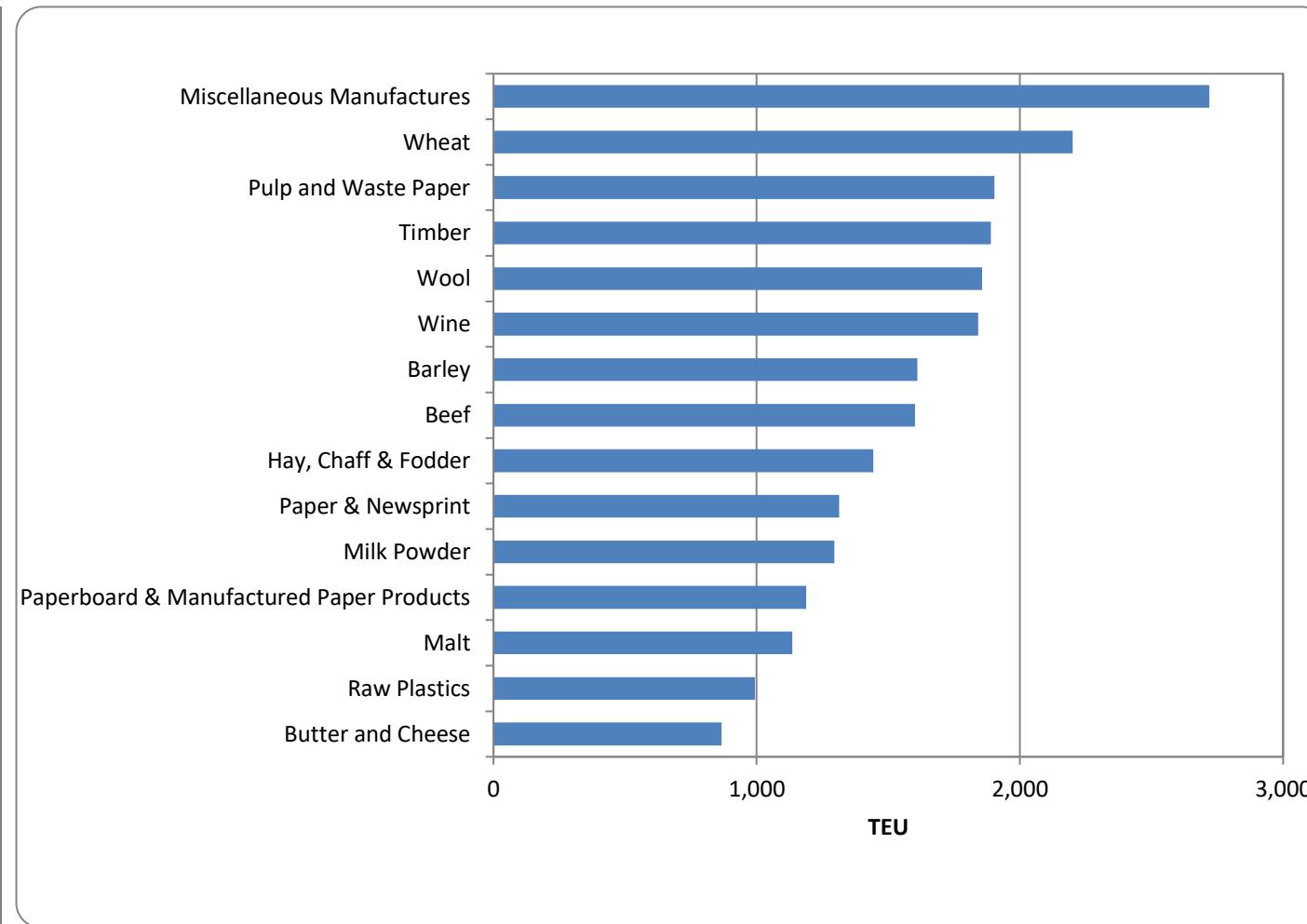
Overseas Containerised Commodity Trade by Sector

FULL EXPORTS (TEU)



01/07/21 to 31/07/21

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	2,720	4.6%
Wheat	2,201	3.7%
Pulp and Waste Paper	1,904	3.2%
Timber	1,890	3.2%
Wool	1,856	3.1%
Wine	1,842	3.1%
Barley	1,610	2.7%
Beef	1,602	2.7%
Hay, Chaff & Fodder	1,443	2.4%
Paper & Newsprint	1,313	2.2%
Milk Powder	1,295	2.2%
Paperboard & Manufactured Paper Products	1,188	2.0%
Malt	1,135	1.9%
Raw Plastics	993	1.7%
Butter and Cheese	866	1.5%
~All Others	35,724	60.0%
TOTAL FULL EXPORTS	59,582	100.0%
Empties	56,635	
TOTAL	116,217	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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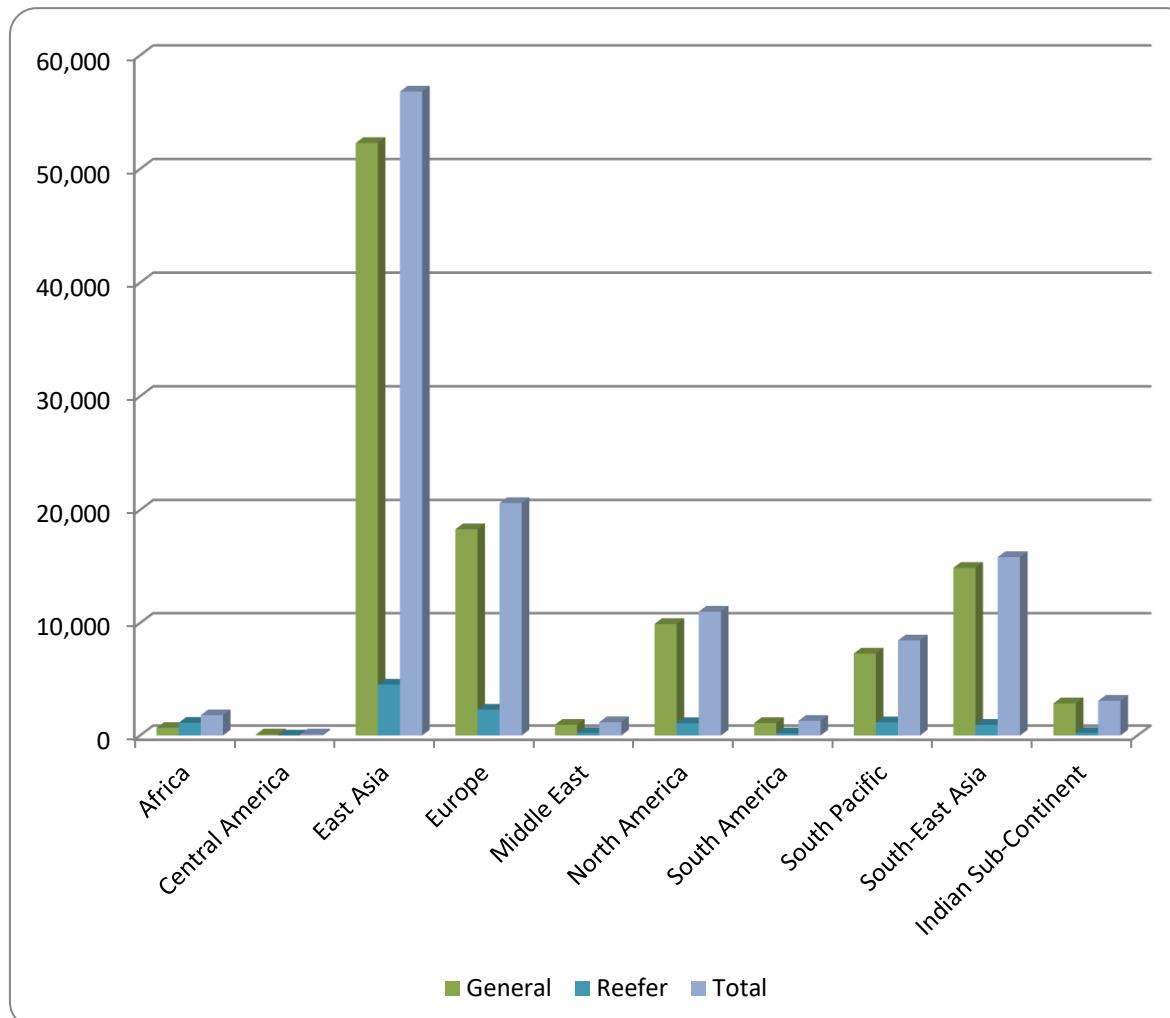
Monthly Overseas Container Trade by Origin Region

TOTAL IMPORTS (TEU)



01/07/21 to 31/07/21

REGION	IMPORT		
	General	Reefer	Total
Africa	678	1,132	1,810
Central America	99	2	101
East Asia	52,293	4,526	56,819
Europe	18,302	2,300	20,602
Middle East	958	226	1,184
North America	9,920	1,099	11,019
South America	1,111	194	1,305
South Pacific	7,288	1,172	8,460
South-East Asia	14,909	950	15,859
Indian Sub-Continent	2,861	232	3,093
TOTAL	108,419	11,833	120,252



Monthly Overseas Container Trade by Destination Region

TOTAL EXPORTS (TEU)



01/07/21 to 31/07/21

REGION	EXPORT		
	General	Reefer	Total
Africa	602	180	782
Central America	105	65	170
East Asia	45,135	4,864	49,999
Europe	2,792	188	2,980
Middle East	1,666	375	2,041
North America	3,804	2,115	5,919
South America	377	8	385
South Pacific	10,372	2,857	13,229
South-East Asia	35,744	2,192	37,936
Indian Sub-Continent	2,667	109	2,776
TOTAL	103,264	12,953	116,217

